

**MINUTES OF REGULAR MEETING
OF
THE HARRIS COUNTY HOUSING AUTHORITY PUBLIC FACILITY
CORPORATION**

Houston, Texas

May 11, 2015

THE STATE OF TEXAS §
 §
COUNTY OF HARRIS §

The Board of Directors of the Harris County Housing Authority Public Facility Corporation met in regular session, open to the public, on the 11th day of May 2015, at the Harris County Housing Authority, located at 8933 Interchange Drive, inside the boundaries of Harris County in Houston, Texas. President Wright called the meeting to order at 4:20 p.m., and the roll was taken of the duly constituted officers and members of the board:

Kerry Wright	President	Present
Joe Ellis	Vice President	Present
Roberto Gonzalez	Treasurer	Present
Gerald Womack	Director	Present
Joe Villarreal	Director	Present
Tom McCasland	Secretary	Present

Attending for all or portions of the meeting was Scott Lemond from the County Attorney's Office as counsel. Additional attendees included:

Horace Allison and Katie Thomson of Harris County Housing Authority; David Riddle was also in attendance.

PUBLIC COMMENT

None.

PRESENTATION AND APPROVAL OF MINUTES FROM NOVEMBER 19, 2014

President Wright moved to approve the minutes from the November 19, 2014 board meeting, Director Villarreal seconded, and the motion carried unanimously.

BOARD ACTION ITEMS

Discussion and request to approve or deny a resolution declaring intent to issue bonds and containing other provisions relating to up to \$15,000,000 Multifamily Housing Revenue Bonds (Retreat at Westlock)

This resolution authorizes the Harris County Housing Authority Public Facility Corporation to issue bonds up to \$15,000,000.00 for the development of The Retreat at Westlock. Treasurer Gonzalez moved to approve the resolution, Vice President Ellis seconded, Director Womack abstained, and the motion carried. (Resolution 15-01)

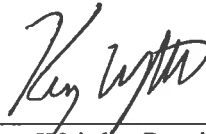
Resolution approving and authorizing Harris County Housing Authority Public Facility Corporation (the "Corporation") to accept a grant not to exceed \$8,000,000.00 of funds sourced from the Texas General Land Office (the "GLO Funds") from Harris County Housing Authority (the "Authority"), loan such GLO Funds to Retreat at Westlock Ltd. (the "Partnership"), and execute the requisite documents in order to facilitate the development of Retreat at Westlock in Tomball, Texas (the "Project"); and further authorizing the Corporation to take such other steps as the Corporation deems necessary or convenient to carry out these resolutions

This resolution authorizes the Harris County Housing Authority Public Facility Corporation to accept a grant up to \$8,000,000.00 of GLO funds from Harris County Housing Authority for the development of Retreat at Westlock. Director Villarreal moved to approve the resolution, Director Womack seconded, and the motion carried unanimously. (Resolution 15-02)

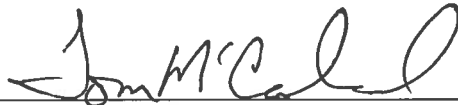
ADJOURNMENT

Director Womack moved to adjourn the meeting, and Treasurer Gonzalez seconded the motion, all were in favor, and the meeting adjourned at 4:25 p.m.

Adopted and approved this 15th day of July 2015.



Kerry Wright, President



Tom McCasland, Secretary

**MINUTES OF REGULAR MEETING
OF
THE HARRIS COUNTY HOUSING AUTHORITY PUBLIC FACILITY
CORPORATION**

Houston, Texas

July 15, 2015

**THE STATE OF TEXAS §
 §
COUNTY OF HARRIS §**

The Board of Directors of the Harris County Housing Authority Public Facility Corporation met in regular session, open to the public, on the 15th day of July 2015, at the Harris County Housing Authority, located at 8933 Interchange Drive, inside the boundaries of Harris County in Houston, Texas. President Wright called the meeting to order at 3:50 p.m., and the roll was taken of the duly constituted officers and members of the board:

Kerry Wright	President	Present
Joe Ellis	Vice President	Absent
Roberto Gonzalez	Treasurer	Present
Gerald Womack	Director	Absent
Joe Villarreal	Director	Present
Tom McCasland	Secretary	Present

Attending for all or portions of the meeting was Scott Lemond from the County Attorney's Office as counsel. Additional attendees included:

Horace Allison and Katie Thomson of Harris County Housing Authority.

PUBLIC COMMENT

None.

PRESENTATION AND APPROVAL OF MINUTES FROM MAY 11, 2015

Treasurer Gonzalez moved to approve the minutes from the May 11, 2015 board meeting, Director Villarreal seconded, and the motion carried unanimously.

BOARD ACTION ITEMS

Discussion and request to approve or deny a resolution approving and authorizing the Harris County Housing Authority Public Facility Corporation (the "PFC") to take such steps as it deems necessary to (A) Assign its interest in HCHA Westlock, LLC. to Harris County Housing Authority Redevelopment Authority, Inc. (the "Nonprofit Corporation"); (B) Execute and deliver any and all requisite documents to effect the foregoing; and (C) Take any other actions necessary to carry out these resolutions

This resolution authorizes the Harris County Housing Authority Public Facility Corporation to assign its General Partner interest to the Harris County Housing Authority Redevelopment Authority for the development of the Retreat at Westlock. President Wright moved to approve the resolution, Treasurer Gonzalez seconded, and the motion carried. (Resolution 15-03)

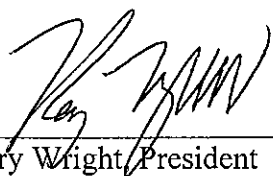
Resolution approving and authorizing the Harris County Housing Authority Public Facility Corporation (the "PFC") to (A) Select a U.S. Bank as the bond trustee for the issuance of the Multifamily Housing Mortgage Revenue Bonds (Retreat at Westlock Project) Series 2015 (the "Bonds"); (B) Execute and deliver any and all requisite documents to effect the foregoing; and (C) Take any other actions necessary to carry out this resolution

This resolution authorizes the Harris County Housing Authority Public Facility Corporation to select U.S. Bank as the bond trustee for the issuance of bonds for the development of the Retreat at Westlock. President Wright moved to approve the resolution, Director Villarreal seconded, and the motion carried unanimously. (Resolution 15-04)

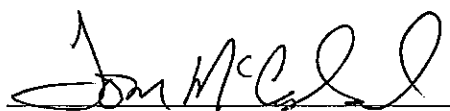
ADJOURNMENT

Director Villarreal moved to adjourn the meeting, and Treasurer Gonzalez seconded the motion, all were in favor, and the meeting adjourned at 3:52 p.m.

Adopted and approved this 5th day of August 2015.



Kerry Wright, President



Tom McCasland, Secretary

**MINUTES OF REGULAR MEETING
OF
THE HARRIS COUNTY HOUSING AUTHORITY PUBLIC FACILITY
CORPORATION**

Houston, Texas

August 5, 2015

THE STATE OF TEXAS §
 §
COUNTY OF HARRIS §

The Board of Directors of the Harris County Housing Authority Public Facility Corporation met in regular session, open to the public, on the 5th day of August 2015, at the Harris County Housing Authority, located at 8933 Interchange Drive, inside the boundaries of Harris County in Houston, Texas. President Wright called the meeting to order at 4:30 p.m., and the roll was taken of the duly constituted officers and members of the board:

Kerry Wright	President	Absent
Joe Ellis	Vice President	Present by Videoconference
Roberto Gonzalez	Treasurer	Present
Gerald Womack	Director	Present
Joe Villarreal	Director	Present
Tom McCasland	Secretary	Present

Attending for all or portions of the meeting was Scott Lemond from the County Attorney's Office as counsel. Additional attendees included:

Horace Allison and Katie Thomson of Harris County Housing Authority.

PUBLIC COMMENT

None.

PRESENTATION AND APPROVAL OF MINUTES FROM JULY 15, 2015

Director Villarreal moved to approve the minutes from the July 15, 2015 board meeting. Treasurer Gonzalez seconded, and the motion carried unanimously.

BOARD ACTION ITEMS

Discussion and request to approve or deny a resolution authorizing 1) the issuance, sale, and delivery of Multifamily Housing Revenue Bonds (the Retreat at Westlock Project) Series 2015; 2) authorizing the execution and delivery of documents and instruments necessary to carry out the financing of such multifamily residential rental development; and 3) authorizing other provisions relating to the subject.

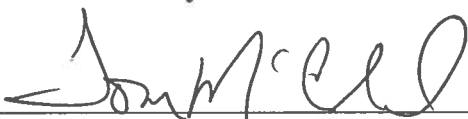
This resolution authorizes the issuance of a bond for the Retreat at Westlock Harris County Housing Authority Public Facility Corporation. Treasurer Gonzalez moved to approve the resolution, Director Villarreal seconded, Director Womack abstained, and the motion carried. (Resolution 15-05)

ADJOURNMENT

Treasurer Gonzalez moved to adjourn the meeting, and Director Womack seconded the motion, all were in favor, and the meeting adjourned at 4:34 p.m.

Adopted and approved this 26th day of August 2015.

President:  _____

Secretary:  _____

**MINUTES OF REGULAR MEETING
OF
THE HARRIS COUNTY HOUSING AUTHORITY PUBLIC FACILITY
CORPORATION**

Houston, Texas

August 26, 2015

**THE STATE OF TEXAS §
 §
COUNTY OF HARRIS §**

The Board of Directors of the Harris County Housing Authority Public Facility Corporation met in regular session, open to the public, on the 26th day of August 2015, at Lakewood United Methodist Church, located at 11330 Louetta Rd, inside the boundaries of Harris County in Houston, Texas. President Wright called the meeting to order at 6:17 p.m., and the roll was taken of the duly constituted officers and members of the board:

Kerry Wright	President	Present
Joe Ellis	Vice President	Absent
Roberto Gonzalez	Treasurer	Present
Gerald Womack	Director	Present
Joe Villarreal	Director	Present
Tom McCasland	Secretary	Absent

Attending for all or portions of the meeting was Scott Lemond from the County Attorney's Office as counsel. Additional attendees included:

Horace Allison, Paula Burns, and Kristen Domeracki of Harris County Housing Authority. Chris Akbari, Nikki Reaux, Wanda Le Blanc, Tam Barnes, and Bobken Simonians were also in attendance.

PUBLIC COMMENT

None.

PRESENTATION AND APPROVAL OF MINUTES FROM AUGUST 5, 2015

Director Womack moved to approve the minutes from the August 5, 2015 board meeting. Treasurer Gonzalez seconded, and the motion carried unanimously.

BOARD ACTION ITEMS


Discussion and request to approve or deny a resolution to name acting Secretary of Harris County Housing Authority Public Facility Corporation

This resolution names Horace Allison as acting Secretary of Harris County Housing Authority Public Facility Corporation. President Wright moved to approve the resolution, Director Womack seconded, and the motion carried unanimously. (Resolution 15-06)

ADJOURNMENT

Treasurer Gonzalez moved to adjourn the meeting, and Director Womack seconded the motion, all were in favor, and the meeting adjourned at 6:19 p.m.

Adopted and approved this 9th day of September 2015.

President:  _____

Secretary:  _____

**MINUTES OF REGULAR MEETING
OF
THE HARRIS COUNTY HOUSING AUTHORITY PUBLIC FACILITY
CORPORATION**

Houston, Texas

September 9, 2015

**THE STATE OF TEXAS §
 §
COUNTY OF HARRIS §**

The Board of Directors of the Harris County Housing Authority Public Facility Corporation met in regular session, open to the public, on the 9th day of September 2015, at Harris County Housing Authority, located at 8933 Interchange Drive, inside the boundaries of Harris County in Houston, Texas. Director Womack called the meeting to order at 9:54 a.m. and the roll was taken of the duly constituted officers and members of the board:

Kerry Wright	President	Absent
Joe Ellis	Vice President	Absent
Roberto Gonzalez	Treasurer	Present
Gerald Womack	Director	Present
Joe Villarreal	Director	Present
Horace Allison	Secretary	Present

Attending for all or portions of the meeting was Scott Lemond from the County Attorney's Office as counsel. Additional attendees included:

Horace Allison and Katie Thomson of Harris County Housing Authority. Bobken Simonians was also in attendance.

PUBLIC COMMENT

None.

PRESENTATION AND APPROVAL OF MINUTES FROM AUGUST 26, 2015

Treasurer Gonzalez moved to approve the minutes from the August 26, 2015 board meeting. Director Villarreal seconded, and the motion carried unanimously.

BOARD ACTION ITEMS

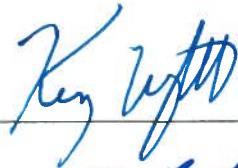
Discussion and request to approve or deny a resolution authorizing Harris County Housing Authority Public Facility Corporation (the "Corporation") to amend loan documents in order to facilitate additional financing for the Retreat at Westlock in Tomball, Texas; and authorizing the Corporation to take such other steps as the Corporation deems necessary or convenient to carry out this resolution

This resolution authorizes the Harris County Housing Authority Public Facility Corporation to obtain the additional funding (loan) from the County. Treasurer Gonzalez moved to approve the resolution, Secretary Allison seconded, and the motion carried unanimously. (Resolution 15-07)

ADJOURNMENT

Treasurer Gonzalez moved to adjourn the meeting, and Director Womack seconded the motion, all were in favor, and the meeting adjourned at 10:00 a.m.

Adopted and approved this 21st day of October 2015.

President:  _____

Secretary:  _____

**MINUTES OF REGULAR MEETING
OF
THE HARRIS COUNTY HOUSING AUTHORITY PUBLIC FACILITY
CORPORATION**

Houston, Texas

October 21, 2015

THE STATE OF TEXAS §
 §
COUNTY OF HARRIS §

The Board of Directors of the Harris County Housing Authority Public Facility Corporation met in regular session, open to the public, on the 21st day of October 2015, at Harris County Housing Authority, located at 8933 Interchange Drive, inside the boundaries of Harris County in Houston, Texas. President Wright called the meeting to order at 4:43 p.m. and the roll was taken of the duly constituted officers and members of the board:

Kerry Wright	President	Present
Joe Ellis	Vice President	Absent
Roberto Gonzalez	Treasurer	Absent
Gerald Womack	Director	Present
Joe Villarreal	Director	Present
Horace Allison	Secretary	Present

Attending for all or portions of the meeting was Scott Lemond from the County Attorney's Office as counsel. Additional attendees included:

Paul Curry, Paula Burns and Katie Thomson of Harris County Housing Authority.

PUBLIC COMMENT

None.

PRESENTATION AND APPROVAL OF MINUTES FROM SEPTEMBER 9, 2015

Director Villarreal moved to approve the minutes from the September 9, 2015 board meeting. Director Womack seconded, and the motion carried unanimously.

BOARD ACTION ITEMS

Discussion and request to approve or deny a resolution authorizing Harris County Housing Authority Public Facility Corporation to induce bonds to be used to finance the Fenix Estates project

This resolution authorizes the President and Secretary of Harris County Housing Authority Public Facility Corporation to execute any documents on behalf of Fenix Estates I PG, LLC. Director Womack moved to approve the resolution, Director Villarreal seconded, and the motion carried unanimously. (Resolution 15-08)

Discussion and request to approve or deny a resolution naming Vice President of the Harris County Housing Authority Public Facility Corporation's Board of Directors

This resolution names Director Womack as Vice President of the Board of Directors to fill the unexpired term of Vice President Ellis. Director Villarreal moved to approve the resolution, President Wright seconded, and the motion carried unanimously. (Resolution 15-09)

ADJOURNMENT

Director Villarreal moved to adjourn the meeting, and Vice President Womack seconded the motion, all were in favor, and the meeting adjourned at 4:49 p.m.

Adopted and approved this 25th day of April 2016.

President:  _____

Secretary:  _____

