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**MEETING OF THE
BOARD OF DIRECTORS OF THE
HARRIS COUNTY HOUSING AUTHORITY REDEVELOPMENT
CORPORATION**

**Time: Immediately after adjournment of the preceding regular meeting of the
HCHA Board of Commissioners**

**Wednesday, April 10, 2017
HCHA Board Room
Harris County Housing Authority
8933 Interchange Dr.
Houston, TX 77054**

AGENDA

I. Call to Order and Record of Attendance

II. Public Comments

It is the policy of this Board to allow 15 minutes of each meeting for a forum. If you wish to speak to this Board during the "public comments" section of our agenda, please complete the required form and hand it to one of the directors before the meeting.

III. Discussion and Action Items

Action Item 1: Discussion and request to accept and approve the minutes from the December 21, 2016 board meeting.

Action Item 2: Resolution authorizing the following actions: (i) Fenix Estates I, LP to enter into a ground lease with Harris County Housing Authority (the Authority); (ii) Fenix Estates Commercial, LLC to enter into a ground lease with the Authority; and (iii) take any other action necessary or convenient to carry out this resolution.

Action Item 3: Resolution approving and ratifying the following actions: (i) the admission of an investor limited partnership and a special limited

partner to Fenix Estates I, LP (the Partnership); (ii) Fenix Estates I, GP to enter into an amended and restated Limited Partnership Agreement for the Partnership; and (iii) take any other action necessary or convenient to carry out this resolution.

Action Item 4: Resolution approving and ratifying the following actions in connection with the financing for Fenix Estates: (i) Fenix Estates I, LP to enter into a loan agreement from CitiBank, N.A.; and (ii) take any other action necessary or convenient to carry out this resolution.

Action Item 5: Resolution approving and ratifying the following actions in connection with the financing for Fenix Estates: (i) Fenix Estates I, LP (the Partnership) entering into a loan from HCHA Development Corporation (the Lender) for CDBG-DR funds granted by the Texas General Land Office; (ii) the Partnership entering into a loan agreement from the Lender for HOME funds and TIRZ funds from the City of Houston; (iii) the Partnership entering into a loan agreement from the Lender for funds from Harris County comprised of HOME funds, CDBG funds, and CDBG-DR funds; and (iv) take any other action necessary or convenient to carry out this resolution.

Action Item 6: Resolution approving and ratifying the following actions in connection with the financing for Fenix Estates: (i) Fenix Estates Development, LLC to enter into the Development Agreement and other agreements for the Fenix Estates projects; and (ii) take any other action necessary or convenient to carry out this resolution.

IV. Adjournment