

**MINUTES OF REGULAR MEETING
OF
THE HARRIS COUNTY HOUSING AUTHORITY REDEVELOPMENT AUTHORITY**

Houston, Texas

July 15, 2015

THE STATE OF TEXAS §
§
COUNTY OF HARRIS §

The Board of Directors of the Harris County Housing Authority Redevelopment Authority met in regular session, open to the public, on the 15th day of July 2015, at the Harris County Housing Authority, located at 8933 Interchange Drive, inside the boundaries of Harris County in Houston, Texas. President Wright called the meeting to order at 3:53 p.m., and the roll was taken of the duly constituted officers and members of the board:

Kerry Wright	President	Present
Joe Ellis	Vice President	Absent
Roberto Gonzalez	Director	Present
Gerald Womack	Treasurer	Absent
Joe Villarreal	Director	Present
Tom McCasland	Secretary	Present

Attending for all or portions of the meeting was Scott Lemond from the County Attorney's Office as counsel. Additional attendees included:

Horace Allison and Katie Thomson of Harris County Housing Authority.

PUBLIC COMMENT

None.

PRESENTATION AND APPROVAL OF MINUTES FROM DECEMBER 16, 2014

Director Villarreal moved to approve the minutes from the December 16, 2014 board meeting. Director Gonzalez seconded, and the motion carried unanimously.

BOARD ACTION ITEMS

Discussion and request to approve or deny a resolution approving and authorizing Harris County Housing Authority Redevelopment Authority, Inc. (the "Nonprofit Corporation") to accept a grant not to exceed \$8,000,000.00 from Harris County Housing Authority (the "Authority") of funds sourced from the Texas General Land Office (the "GLO Funds"), loan such GLO funds to Retreat at Westlock Ltd. (the "Partnership"), and execute the requisite documents in order to facilitate the development of The Retreat at Westlock (the "Project") in Tomball, Texas; and further, authorizing the Nonprofit Corporation to take

such other steps as the Nonprofit Corporation deems necessary or convenient to carry out this resolution

This resolution authorizes Harris County Housing Authority Redevelopment Authority to accept an \$8,000,000 grant of GLO funds to facilitate the development of the Retreat at Westlock. President Wright moved to approve the resolution, Director Gonzalez seconded, and the motion carried. (Resolution 15-01)

Discussion and request to approve or deny a resolution approving and authorizing the Harris County Housing Authority Redevelopment Authority, Inc. (the "Nonprofit Corporation"), a sponsored affiliate of the Harris County Housing Authority, to take such steps as it deems necessary to (A) Assume the interest of the Harris County Housing Authority Public Facility Corporation (the "PFC") in HCHA Westlock, LLC; (B) Execute and deliver any and all requisite documents to effect the foregoing; and (C) Take any other actions necessary to carry out this resolution

This resolution authorizes the Harris County Housing Authority Redevelopment Authority to assume General Partner interest from the Harris County Housing Authority Public Facility Corporation for the development of the Retreat at Westlock. President Wright moved to approve the resolution, Director Gonzalez seconded, and the motion carried. (Resolution 15-02)

Discussion and request to approve or deny a resolution approving and authorizing the Harris County Housing Authority Redevelopment Authority, Inc. (the "Nonprofit Corporation") to take such steps as the Nonprofit Corporation deems necessary, on its own behalf and in its planned capacity as the sole member of the general partner of Retreat at Westlock, Ltd., to (A) Obtain tax-exempt bonds, tax developments, and operations of The Retreat at Westlock Apartments; and (B) Execute and deliver any and all requisite documents to effect the foregoing; and (C) Take any other actions necessary to carry out this resolution

This resolution authorizes Harris County Housing Authority Redevelopment Authority to obtain bonds, tax credits and other financing options for the development of the Retreat at Westlock. President Wright moved to approve the resolution, Director Villarreal seconded, and the motion carried. (Resolution 15-03)

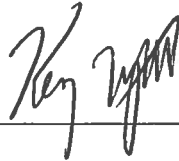
Discussion and request to approve or deny a resolution approving and authorizing the Harris County Housing Authority Redevelopment Authority, Inc. (the "Nonprofit Corporation") to (A) Enter into a company agreement with ITEX Development, LLC ("ITEX") pursuant to the agreement that both the Nonprofit Corporation and ITEX will own a 50% interest in Retreat at Westlock Development, LLC (the "Development Entity"), which will be used to facilitate the development of The Retreat at Westlock Apartments; (B) Execute and deliver any and all other requisite documents to effect the foregoing; and (C) Take any other actions necessary to carry out this resolution

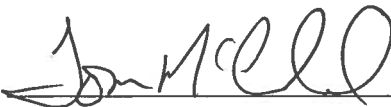
This resolution authorizes Harris County Housing Authority Redevelopment Authority to enter into an agreement with ITEX to own half of the interest in the Retreat at Westlock. President Wright moved to approve the resolution, Director Gonzalez seconded, and the motion carried. (Resolution 15-04)

ADJOURNMENT

Director Villarreal moved to adjourn the meeting, and Director Gonzalez seconded the motion, all were in favor, and the meeting adjourned at 4:00 p.m.

Adopted and approved this 26th day of August 2015.

President:  _____

Secretary:  _____

**MINUTES OF REGULAR MEETING
OF
THE HARRIS COUNTY HOUSING AUTHORITY REDEVELOPMENT AUTHORITY**

Houston, Texas

August 26, 2015

**THE STATE OF TEXAS §
 §
COUNTY OF HARRIS §**

The Board of Directors of the Harris County Housing Authority Redevelopment Authority met in regular session, open to the public, on the 15th day of July 2015, at Lakewood United Methodist Church, located at 11330 Louetta Methodist Church, inside the boundaries of Harris County in Houston, Texas. President Wright called the meeting to order at 6:20 p.m., and the roll was taken of the duly constituted officers and members of the board:

Kerry Wright	President	Present
Joe Ellis	Vice President	Absent
Roberto Gonzalez	Director	Present
Gerald Womack	Treasurer	Present
Joe Villarreal	Director	Present
Tom McCasland	Secretary	Present

Attending for all or portions of the meeting was Scott Lemond from the County Attorney's Office as counsel. Additional attendees included:

Horace Allison, Paula Burns, and Kristen Domeracki of Harris County Housing Authority. Chris Akbari, Nikki Reaux, Wanda Le Blanc, Tam Barnes, and Bobken Simonians were also in attendance.

PUBLIC COMMENT

None.

PRESENTATION AND APPROVAL OF MINUTES FROM JULY 15, 2015

Director Gonzalez moved to approve the minutes from the July 15, 2015 board meeting. Director Villarreal seconded, and the motion carried unanimously.

BOARD ACTION ITEMS

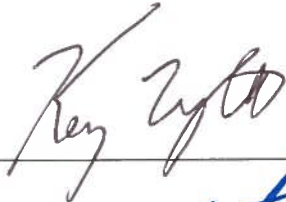
Discussion and request to approve or deny a resolution to name acting Secretary of Harris County Housing Authority Redevelopment Authority

This resolution names Horace Allison as acting Secretary of Harris County Housing Authority Redevelopment Authority. President Wright moved to approve the resolution, Treasurer Womack seconded, and the motion carried. (Resolution 15-05)

ADJOURNMENT

Treasurer Womack moved to adjourn the meeting, and Director Gonzalez seconded the motion, all were in favor, and the meeting adjourned at 6:22 p.m.

Adopted and approved this 16th day of September 2015.

President:  _____

Acting Secretary:  _____

**MINUTES OF REGULAR MEETING
OF
THE HCHA REDEVELOPMENT AUTHORITY, INC.**

Houston, Texas

September 16, 2015

**THE STATE OF TEXAS §
 §
COUNTY OF HARRIS §**

The Board of Directors of the HCHA Redevelopment Authority, Inc. met in regular session, open to the public, on the 16th day of September 2015, at Harris County Housing Authority, located at 8933 Interchange Drive, inside the boundaries of Harris County in Houston, Texas. President Wright called the meeting to order at 4:58 p.m., and the roll was taken of the duly constituted officers and members of the board:

Kerry Wright	President	Present
Joe Ellis	Vice President	Present
Roberto Gonzalez	Director	Present
Gerald Womack	Treasurer	Absent
Joe Villarreal	Director	Present
Horace Allison	Secretary	Present

Attending for all or portions of the meeting was Scott Lemond from the County Attorney's Office as counsel. Additional attendees included:

Katie Thomson, Paul Curry, Beverly Burroughs and Kristen Domeracki of Harris County Housing Authority.

PUBLIC COMMENT

None.

PRESENTATION AND APPROVAL OF MINUTES FROM AUGUST 26, 2015

Vice President Ellis moved to approve the minutes from the August 26, 2015 board meeting. Director Gonzalez seconded, and the motion carried unanimously.

BOARD ACTION ITEMS

Discussion and request to approve or deny a resolution approving and authorizing HCHA Redevelopment Authority, Inc. (the "Corporation") to form the General Partner and Partnership for the Fenix Estates project, and any other actions necessary to carry out these resolutions

This resolution authorizes the HCHA Redevelopment Authority, Inc. to sign formation documents for Fenix Estates. President Wright moved to approve the resolution, Director Gonzalez seconded, and the motion carried. (Resolution 15-06)

ADJOURNMENT

Director Gonzalez moved to adjourn the meeting, and Vice President Ellis seconded the motion, all were in favor, and the meeting adjourned at 5:00 p.m.

Adopted and approved this 21st day of October 2015.

President:  _____

Secretary:  _____

**MINUTES OF REGULAR MEETING
OF
THE HCHA REDEVELOPMENT AUTHORITY, INC.**

Houston, Texas

October 21, 2015

**THE STATE OF TEXAS §
 §
COUNTY OF HARRIS §**

The Board of Directors of the HCHA Redevelopment Authority, Inc. met in regular session, open to the public, on the 21st day of October 2015, at Harris County Housing Authority, located at 8933 Interchange Drive, inside the boundaries of Harris County in Houston, Texas. President Wright called the meeting to order at 4:45 p.m., and the roll was taken of the duly constituted officers and members of the board:

Kerry Wright	President	Present
Joe Ellis	Vice President	Absent
Roberto Gonzalez	Director	Absent
Gerald Womack	Treasurer	Present
Joe Villarreal	Director	Present
Horace Allison	Secretary	Present

Attending for all or portions of the meeting was Scott Lemond from the County Attorney's Office as counsel. Additional attendees included:

Katie Thomson of Harris County Housing Authority.

PUBLIC COMMENT

None.

PRESENTATION AND APPROVAL OF MINUTES FROM SEPTEMBER 16, 2015

Treasurer Womack moved to approve the minutes from the September 16, 2015 board meeting. Director Villarreal seconded, and the motion carried unanimously.

BOARD ACTION ITEMS

Discussion and request to approve or deny a resolution authorizing the execution of documents in connection with the award of tax credits, issuance of bonds, and other financing documents to finance the development of the Fenix Estates Project

This resolution authorizes the President and Secretary of HCHA Redevelopment Authority, Inc. to execute any documents on behalf of Fenix Estates I GP, LLC. Treasurer Womack moved to approve the resolution, Director Villarreal seconded, and the motion carried unanimously. (Resolution 15-07)

Discussion and request to approve or deny a resolution naming Vice President of HCHA Redevelopment Authority, Inc.'s Board of Directors

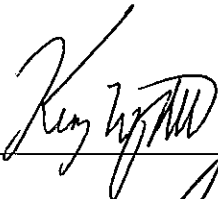
This resolution names Treasurer Womack as Vice President of the Board of Directors to fill the unexpired term of Vice President Ellis. Director Villarreal moved to approve the resolution, President Wright

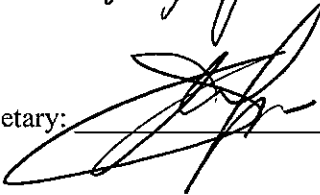
seconded, and the motion carried unanimously. (Resolution 15-08)

ADJOURNMENT

Director Villarreal moved to adjourn the meeting, and Vice President Womack seconded the motion, all were in favor, and the meeting adjourned at 4:49 p.m.

Adopted and approved this 18th day of November 2015.

President:  _____

Secretary:  _____